2nd IQuOD Workshop Agenda

June 4th to 6th, 2014.

Hosted by NOAA, Silver Spring/Washington DC, USA.

The organisers of the 2nd IQuOD (International Quality controlled Ocean Database) Workshop welcome you. The general aims of the workshop are listed below, followed by the Agenda in detail.

The topics of the meeting include:

- 1. Evaluation of auto QC benchmarking tests/results. (potential scientific/technical papers resulting from this activity)
- 2. Development of goals for the subgroup on manual QC (potential scientific/technical papers resulting from this activity).
 - a. Quantification of the potential cost of the manual QC step.
 - b. Identification and recruitment of manual QC experts.
- 3. Attaching uncertainties to observations
 - a. Investigate forming a sub-group on intelligent metadata, data formats, flagging and uncertainty estimates.
- 4. Discuss and refine the importance of the project to data assimilation/climate forecasting and model evaluation (metrics) efforts/
- 5. Review funding opportunities (SCOR, DOE, H2020, etc).

Meeting outcomes:

- 1. Review the first workshop goals and revise as required.
- 2. Review the structure of the project. Steering team, working groups, expert groups etc.
- 3. Review action items from the last meeting.
- 4. Discuss outline for scientific & implementation plan /sharing of writing tasks.
- 5. Set goals and action items for the next year.
- 6. Workshop report
- 7. Technical papers as decided on at the workshop.

Wednesday June 4

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| 8.00 – 8.20 | Registration and coffee | | 20 mins |
| 8.20 – 8.30 | Welcome and local logistics | NOAA representative (Tim Boyer or Gustavo Goni) | 10 mins |
| 8.30 – 8.45 | Introductions Round the table getting people to say who they are, where they are from and main area of expertise | All | 15 mins |
| | Setting the scene – current projess made in the last year. | ect structure, v | vorkplan |
| Session Cha | air: Viktor Gouretski. Notetaker: | Simon Good | |
| 8.45 – 9.05 | Project aims and structure Recap of aims of the project, what happened at the first workshop and overview of the current project structure, action items from last meeting, outcomes from Ocean ScienceTown Hall. Corporate Image. | Catia Domingues, Bec Cowley | 20 mins |
| 9.15 – 9.35 | Recap on goals for Auto QC, Manual QC, Data aggregation and Data assembly groups – recap goals from first workshop. | Bec Cowley, Ann Thresher, Catia Domingues, Tim Boyer | 20 mins |
| 9.35 – 9.50 | The scientific implementation plan and plans for CLIVAR endorsement Discuss the scientific implementation plan outline, the importance of CLIVAR endorsement etc. | Matt Palmer | 15 mins |
| 9.50 – 10.10 | Discussion - after a year to reflect, did we do anything wrong, is anything missing from the current project structure, what has gone well etc. | All | 20 mins |
| 10.10 – 10.30 | Tea, coffee, biscuits | | 20 mins |
| Session 2: A | Session 2: Auto QC group benchmarking results | | |
| Session Chair: Catia Domingues. Notetaker: Matt Palmer | | | |
| 10.30 – 10.40 | Auto QC group – brief description of current work plan and the progress over the last year. | Bec Cowley | 10 mins |
| 10.40 – 10.50 | Description of AOML tests | Francis Bringas | 10 mins |

| 10.50 – 11.00 | Description of NODC tests | Tim Boyer | 10 mins |
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| 11.00 – 11.10 | Description of CSIRO tests | Bec Cowley | 10 mins |
| 11.10 – 11.20 | Description of Met Office tests | Simon Good | 10 mins |
| 11.20 – 11.30 | Description of ICDC tests | Viktor Gouretski | 10 mins |
| 11.30 – 11.50 | Auto QC results The auto QC benchmarking tests/results. Can we quantify the cost for the Manual QC step? Are there any other groups that should be involved? | Ann Thresher, Viktor Gouretski | 20 mins |
| 11.50 – 12.30 | Discussion of auto QC results Discussion of auto QC results / should there be publications / where to go from here. Can we converge and agree on autoQC tests? | All | 40 mins |
| 12.30 – 13.30 | Lunch (self-funded) | | 60 mins |
| Session 3: Ir | nvited talks from data users and | d producers | |
| Session Cha | ir: Tim Boyer. Notetaker: Aliso | n Macdonald | |
| 13.30 – 13.50 | Invited user talk 1: Operational SI Climate Forecasting Data Requirements: Distribution, Types, QC | David Behringer | 20 mins inc. questions |
| 13.50 – 14.10 | Invited talk 2: Current status of the Japanese XBT data reconstruction and related ocean-atmosphere analysis work. | Masayoshi Ishii | 20 mins inc. questions |
| 14.10 – 14.30 | Invited user talk 3 : The importance of QC'd data for models/reananlysis. | Jim Carton | 20 mins inc. questions |
| 14.30 – 14.50 | Invited talk 4: The QC of seal tag data. | Fabien Roquet | 20 mins inc. questions |
| 14.50 – 15.20 | Tea, coffee, biscuits | | 30 mins |
| 15.20 – 15.40 | Invited talk 5: QC methods at CORIOLIS/IFREMER | Christine Coatanoan | 20 mins inc. questions |
| 15.40 – 16.00 | Invited user talk 6: How IQuOD is relevant for model performance metrics? | Paul Durack for Peter Glecker | 20 mins inc. questions |
| 16.00 – 16.30 | Catch up time if needed | | 30 mins |

| Session 4: User requirements and interactions | | | |
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| Session Chair: Ann Thresher. Notetaker: Bec Cowley | | | |
| 16.30 – 16.50 | User requirements gathering – experience from the ESA Climate Change Initiative project on SST | Simon Good | 20 mins inc. questions |
| 16.50 – 17.30 | Discussion on user requirements What do the user requirements tell us about IQUOD? Do we need to do more user requirement gathering? Should we focus in on satisfying particular user group(s)? | All | 40 mins |
| 18.30 onwards | Dinner location to be advised (self-fun | ded) | |

Thursday June 5

| 8.00 – 8.20 | Tea, coffee | | 20 mins |
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| Session 5: D | ata types and flows | | |
| Session Cha | ir: Bec Cowley. Notetaker: Cati | a Domingues | |
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| 8.20 – 8.40 | Data types Review the types of data (different instruments, date ranges etc.) in the historical record and recap decisions made at last workshop about which we are going to QC. | Viktor Gouretski | 20 mins |
| 8.40 – 8.55 | Discussion on data types Discussion to reaffirm/change the types of data we are handling, discuss the implications of including / not including particular types. | All | 15 mins |
| 8.55 – 9.15 | Data flows Description of how the end to end processing chain will/might work for IQuOD (e.g. original data into WOD -> Auto QC locally at NODC or somewhere else? -> WOD -> Manual QC group -> back to WOD, will there be data releases held elsewhere and if so how do we combine IQuOD data with other data e.g. Argo for those who want all data? | Tim Boyer | 20 mins |
| 9.15 – 9.30 | Discussion on data flows | All | 15 mins |
| 9.30 – 9.50 | ISO endorsed flagging system. | Hernan Garcia | 20 mins |
| 9.50 – 10.10 | File content and data flagging What do we need in the files to make the data useful and easy to use? | Ann Thresher | 20 mins |
| 10.10 – 10.35 | Discussion on file content and data flagging | All | 25 mins |
| 10.35 – 10.55 | Tea, coffee, biscuits | | 20 mins |
| Session 6: S | Session 6: Specific areas of work 1 | | |
| Session Chair: Matt Palmer. Notetaker: Ann Thresher | | | |
| 10.55 – 11.15 | Assigning uncertainties to individual observations – experience from building HadlOD | Chris Atkinson, Met Office (presented by Simon Good) | 20 mins |
| 11.15 – 11.35 | Discussion on assigning uncertainties – how to go about assigning uncertainties | All | 20 mins |

| 11.35 – 11.50 | Data aggregation – getting data into WOD that aren't already there | Tim Boyer | 15 mins |
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| 11.50 – 12.10 | Discussion about data aggregation | All | 20 mins |
| 12.10 – 13.10 | Lunch (self-funded) | | 60 mins |
| Session 7: S | pecific areas of work 2 | | |
| Session Cha | ir: Gustavo Goni. Notetaker: Ar | nn Thresher | |
| 13.10 – 13.25 | Intelligent metadata, metadata recovery and bias adjustment – How we might approach this and how it would relate to XBT bias adjustment work. Can we quantify the cost of metadata recovery efforts? What techniques can we use in place of missing metadata? | Simon Good | 15 mins |
| 13.25 – 13.45 | Discussion about intelligent metadata | All | 20 mins |
| 13.45 – 14.15 | Manual QC – existing methods / software / need for training to use them etc. Can we quantify the cost of ManualQC? How do we tackle the problem – regional experts, instrument type, time period? Crowd sourcing? | Ann Thresher, [Matt Palmer (crowd sourcing)] | 30 mins |
| 14.15 – 15.15 | Discussion on how to approach the manual QC | All | 60 mins |
| 15.15 – 15.45 | Coffee break, workshop photo | | 30 mins |
| Session 8: R | efining the project structure an | d plan 1 | |
| Session Cha | ir: Simon Good. Notetaker: TBC | | |
| 15.45 – 16.00 | Reminder of project structure | Catia Domingues | 5 mins |
| 16.00 – 16.20 | Discussion on project structure – how should project structure be changed – what working groups are needed? | All | 20 mins |
| 16.20 – 16.50 | Breakout sessions – one for each working group. People (randomly?) selected to go to one. Each to answer the questions: 1) What should the IQuOD group achieve in the next year (or beyond) and by when? 2) What input is needed from other groups and by when? | All | 30 mins |
| 16.50 – 17.50 | Report back from each working group and general discussion; | All | 60 mins |

| | someone to take notes and synthesise into slides showing plans for next year | | |
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| 18.30 | Dinner at location to be confirmed (se | If funded) | |

Friday June 6

| 8.00 – 8.20 | Tea, coffee | | 20 mins |
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| Session 9: R | Session 9: Refining the project structure and plan 1 | | |
| Session Cha | Session Chair: Steve Diggs. Notetaker: Bec Cowley | | |
| 8.20 – 8.50 | Presentation of the revised project plan and impact on the scientific implementation plan | Catia Domingues | 30 mins |
| 8.50 – 9.30 | Further discussion – confirm what key outputs (papers / technical documents / software / data) we want to achieve in the next year. | All | 40 mins |
| 9.30 – 9.50 | Organising people into working groups e.g. re-confirming the make up of existing working groups, volunteers for new working groups including volunteers to help with writing/revising the scientific implementation plan. | All | 20 mins |
| 9.50 – 10.20 | Funding – what difficulties are there with people to have funding to work on IQuOD, what opportunities are there to get funding? If suitable opportunities are available, get volunteers to write the proposals. How should we structure the funding for IQUOD (eg – look at GO-Ship funding). IQuOD has global coordination with regional funding. | Catia Domingues to lead discussion | 30 mins |
| 10.20 – 10.40 | Tea, coffee | | 20 mins |
| Session 10: | Communication plans and clos | е | |
| Session Chair: Catia Domingues Bec Cowley – to lead discussions. Notetaker: TBC | | | |
| 10.40 – 11.10 | Discussion on internal communication plans (how should we communicate within the project, introduction to website plans) | Bec Cowley – website intro. | 30 mins |
| 11.10 – 11.40 | Discussion on external communication – Communication | All | 30 mins |

| | and outreach over the next year, including communication with data generators? | |
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| 11.40 – 12.00 | Any other business that has arisen during the meeting | 20 mins |
| 12.00 – 12.10 | Agree date/location of next meeting | 10 mins |
| 12.10 – 12.30 | Agree list of actions from the meeting and confirm next steps | 20 mins |
| 12.30 – 12.40 | Final words and close. | 10 mins |

Participant list.

| Name | Affiliation |
|-------------------|--|
| Catia Domingues | ACE-CRC |
| Bec Cowley | CSIRO Marine and Atmospheric Research |
| Ann Thresher | CSIRO Marine and Atmospheric Research |
| Tim Boyer | NODC/NOAA |
| Gustavo Goni | AOML |
| Charles Sun | NODC/NOAA |
| Francis Bringas | AOML |
| Alison Macdonald | Woods Hole Oceanographic Institution |
| Matt Palmer | Met Office Hadley Centre |
| Simon Good | Met Office Hadley Centre |
| Viktor Gouretski | University of Hamburg |
| Hannah Dean | Interagency Ocean Observation Committee, Consortium for Ocean Leadership |
| Igor Belkin | University of Rhode Island |
| Christine | |
| Coatanoan | IFREMER |
| Jim Carton | Atmospheric and Oceanic Science Center/University of Maryland |
| Syd Levitus | Atmospheric and Oceanic Science Center/University of Maryland |
| Ariel Hernan | |
| Troisi | Servicio de Hidrografia |
| Molly Baringer | AOML |
| Masayoshi Ishii | Meteorological Research Institute |
| David Behringer | NOAA/NCEP/Environmental Modeling Center |
| Toru Suzuki | Marine Information Research Center |
| Melissa Zweng | NODC/NOAA |
| Igor Smolyar | NODC/NOAA |
| Olga Baranova | NODC/NOAA |
| Krisa Arzayus | NODC/NOAA |
| Ricardo Locarnini | NODC/NOAA |
| Paul Durack | Lawrence Livermore National Laboratory, US |
| Alex Kosyr | CDIAC |
| Steve Diggs | UCSD |
| Janet Sprintall | UCSD |
| John Antonov | UCAR Project Scientist at NODC |
| Chris Paver | National Oceanographic Data Center |
| David Legler | Climate Program Office-NOAA, US |
| Steve Piotrowicz | Climate Program Office-NOAA, US |
| Hernan Garcia | NOAA/NESDIS/NODC |
| Dan Seidov | NOAA NODC/MDSD OC1 |
| Alexey Mishonov | ESSIC/CICS-MD, University of Maryland & Ocean Climate Lab/NODC/NESDIS/NOAA Affiliate |

| Candyce Clark | СРО |
|---------------|------|
| Joel Levy | СРО |
| Marlos Goes | AOML |